

**INDEPENDENCE METROPOLITAN DISTRICT
NOS. 2, 3, 4, 5, & 6
AND
INDEPENDENCE COMMERCIAL METROPOLITAN DISTRICT**

c/o Special District Solutions, Inc.

2370 Antelope Ridge Trail

Parker, CO 80138

<https://www.independencemd1-6.org/>

Special Meeting Notice and Agenda

Metropolitan District Nos. 2 and No. 3 - Board of Directors

Term Expires

Timothy Craft, President	May 2025
Jim Yates, Secretary / Treasurer	May 2025
Randy Roberts, Assistant Secretary	May 2027
Jeff Keeley, Assistant Secretary	May 2025
Vacant	May 2027

Metropolitan District No. 4 - Board of Directors

Term Expires

Timothy Craft, President	May 2025
Jim Yates, Secretary / Treasurer	May 2025
Jeff Keeley, Assistant Secretary	May 2025
Sue Blair, Assistant Secretary	May 2027
Vacant,	May 2027

**Metropolitan District Nos. 5, 6, and Commercial
Metropolitan District - Board of Directors**

Term Expires

Timothy Craft, President	May 2027
Jim Yates, Secretary / Treasurer	May 2027
Margaret Brown, Assistant Secretary	May 2027
David Gallo, Assistant Secretary	May 2025
Vacant	May 2025

DATE: Monday – December 9, 2024

TIME: 11:00 a.m.

LOCATION: These District Board meetings will be held by video/telephonic means without any individuals (neither district representatives nor the general public) attending in person. Please use the information below to attend this meeting by video/telephonic means.

You can attend the meeting in the following ways:

- a) To attend via Zoom Videoconference, use the link below:

<https://us06web.zoom.us/j/5988306396?omn=86510217334>

To attend via telephone, dial 720-707-2699 and enter the following additional information:

Meeting ID: 598 830 6396#

1. Call to Order

- A. Roll Call of the Board of Directors / Declaration of a Quorum
- B. Director Qualifications and Disclosures

2. Review and Approval of the Agenda

3. Bond Items

Consider Ratification of the following items that were approved at an Emergency Meeting conducted virtually on December 5, 2024 at 9:30 a.m.:

- A. Approval the Resolution Authorizing the Issuance of: General Obligation and Special Revenue Refunding and Improvement Senior Bonds, Series 2024A in an aggregate principal amount not to exceed \$58,000,000 (the “Series 2024A Senior Bonds”), and (ii) General Obligation and Special Revenue Subordinate Bonds, Series 2024B, in an aggregate principal amount not to exceed \$10,000,000 (the “Series 2024A Subordinate Bonds” and together with the Series 2024A Senior Bonds, the “Bonds”) [the District].
- B. Discussion and possible action of Independence Metropolitan District No. 2 to make a final determination to issue indebtedness through the issue of the Bonds by the adoption of a Resolution Concerning the Approval of a Senior Capital Pledge Agreement, Subordinate Capital Pledge Agreement, and Other Matters Related Thereto [District No. 2].
- C. Discussion and possible action of Independence Metropolitan District No. 4 to make a final determination to issue indebtedness through the issue of the Bonds by the adoption of a Resolution Concerning the Approval of a Senior Capital Pledge Agreement, Subordinate Capital Pledge Agreement, and Other Matters Related Thereto [District No. 4].
- D. Discussion and possible action of Independence Metropolitan District No. 5 to make a final determination to issue indebtedness through the issue of the Bonds by the adoption of a Resolution Concerning the Approval of a Senior Capital Pledge Agreement, Subordinate Capital Pledge Agreement, and Other Matters Related Thereto [District No. 5].

- E. Discussion and possible action of Independence Metropolitan District No. 6 to make a final determination to issue indebtedness through the issue of the Bonds by the adoption of a Resolution Concerning the Approval of a Senior Capital Pledge Agreement, Subordinate Capital Pledge Agreement, and Other Matters Related Thereto [District No. 6].
 - F. Discussion and possible action of Independence Commercial Metropolitan District to make a final determination to issue indebtedness through the issue of the Bonds by the adoption of a Resolution Concerning the Approval of a Senior Capital Pledge Agreement, Subordinate Capital Pledge Agreement, and Other Matters Related Thereto [Commercial District].
 - G. Such other matters as may be necessary or appropriate in connection with the issuance of the Bonds and the Series 2024 Bonds.
 - H. Identify and authorize a District Representative to approve and execute documents and other items related to the proposed issuance of the Bonds and the Series 2024 Bonds.
 - I. Consider for approval the proposed Post Issuance Tax Compliance Policy related to the proposed Bonds and Series 2024 Bonds and identify a responsible person.
- 4. Review and Consider Approval of System Development Fee Resolution [District No. 5 and District No. 6]
 - 5. Review and Consider Approval of PILOT Covenants [District No. 5, District No. 6, and Commercial District] - enclosures

Next Regular Meeting – July 1, 2025

- 6. Adjournment